

CONFIDENTIAL - DIP BUDGET

AS OF - 08/02/13

12:30 pm

(FOR INTERNAL DISCUSSION)			PRELIMINARY D-I-P BUDGET						
DLUBAK CORP			0	1	2	3	4	5	TOTALS
WEEKLY CASH FLOW (000's)		WK-END	WK-END	WK-END	WK-END	WK-END	WK-END	WK-END	
SALES		08/02/13	08/09/13	08/16/13	08/23/13	08/30/13	09/06/13		
1	MILITARY	25	50	50	75	75	75		325
2	SECURITY	25	25	50	50	50	50		225
3	FLAT LAMINATE	10	25	25	25	25	25		125
4	ARCHITECTURAL	10	25	25	25	25	25		125
5	DETENTION	10	25	25	25	25	25		125
6	ALL OTHER	20	25	50	50	50	50		225
A WEEKLY SALES/INVOICING		150	175	225	250	250	250		1,150
CASH RECEIPTS									
7	CUSTOMER PAYMENTS - NET	125	220	200	200	225	200		1,045
8	CUSTOMER DEPOSITS - NEW	-	-	-	-	-	-		-
9	COBRA PMTS	-	7	-	-	-	8		15
B TOTAL RECEIPTS		125	227	200	200	225	208		1,060
DISBURSEMENTS - MATERIAL PURCH.									
10	GLASS	25	50	50	40	40	40		220
11	POLYURETHANE	10	20	20	15	15	15		85
12	POLYCARBONATE	10	40	25	25	25	25		140
13	LAMINATE	5	10	10	10	10	10		50
14	SWIGGLE	-	5	2	3	2	3		15
15	OTHER / PKG	10	30	20	15	15	10		90
C TOTAL MATERIAL PURCHASES		60	155	127	108	107	103		600
WAGES, SALARIES, TAXES									
12	HOURLY PR + TAXES @ 10%	46	46	46	46	46	92		276
13	SALARY PR + TAXES @ 10%	18	16	16	16	16	32		96
14	HEALTHCARE INSUR/BENEFITS	-	-	-	60	-	-		60
15	WORKERS COMP INSUR	15	-	-	-	-	-		-
16	OTHER PR (USW DUES/401-K/ETC)	10	-	5	-	-	15		20
D TOTAL WAGES/SALARIES/TAXES		89	62	67	122	62	139		452
DISBURSEMENTS - OPS/SUPPLIES/SVC									
17	FREIGHT IN/OUT	5	6	6	6	6	6		30
18	MAINT/REPAIRS/PARTS+SVC	-	-	5	-	5	-		10
19	HEAT-LIGHT-POWER (DEPOSITS)	-	-	15	-	15	-		30
20	OPS SUPPLIES	-	5	5	5	5	5		25
21	SALES COMMISSIONS	-	-	-	-	-	-		-
22	RENT/PROP TAXES/HAWKINS PMT	-	-	-	-	15	-		15
23	PROP INSUR./OFFICE EXP/PHONES/	-	-	15	-	10	-		25
24	FORKLIFT/TRK LEASE/VEHICLE PMT	-	-	-	-	-	-		-
25	LEGAL/ACCTG/TAX RETURNS	-	-	-	-	-	-		-
26	OTHER MISC EXPENSES	-	-	5	5	5	-		15
27	FINANCIAL ADV/IB - 363-SALE	-	-	-	-	-	-		-
E TOTAL OPS DISBURSEMENTS		5	11	51	16	61	11		150
28	CH 11 - LEGAL & CH 11 UST FEES	-	15	-	-	-	20		35
BANK PAYMENTS									
29	PRINCIPAL	-	-	-	-	-	-		-
30	INTEREST/FEES	-	-	-	-	-	-		-
F PRINCIPAL + INTEREST/FEES		-	-	-	-	-	-		-
G AP PMTS - DECREASE (INCREASE)		-	-	-	-	-	-		-
H TOTAL DISBURSEMENTS		154	243	245	246	230	273		1,237
34	NET WEEKLY CASH - PER BUDGET	(29)	(16)	(45)	(46)	(5)	(65)		(177)
CUMULATIVE DIP LOAN		-	(16)	(61)	(107)	(112)	(177)		-
40	ADDL BANK FUNDING/LOAN INCR	29	16	45	46	5	65		177
41	REM. ELIG B-BASE - SEE BELOW	(240)	(303)	(335)	(347)	(340)	(371)		-